

Establish a **9cS f[Y 8j V**

Bdāh[VVVWgUSf[a` S^WZS` UW_ W fefa 5SYSkye fgVW fe



; hVf[efgVWfe` ai
3efZVWag` VVdaXS Xg` V[kag VVVWd_ [W
fZVWUfVdS Tk i Z[UZ YcS` feSdV_ SVVZ
547WgUSfadcSbb`k XadYcS` fe[`SfW
eg_ _ VdVScdk XS^i [fZ Xg` V[Y TWV` Y
V[eTgcēW Tk 6VVWV_ TVdaXfZSf kVScē
I [fZagf VjUWbf[a` fZVWa` adei [eZVē
SdVefqUf`k Za` agdVWz3 Va` adUS`
bScf[U]bSfW[fZVēWVWf[a` aXfZW
YcS` fVWefiadUS` VVWdfZVWVU[e]a` fa
fZVWVgUSf[a` ? SffVē 9cS` f 5a_ _ [ffVWZ

9cS` feSdW[efdTgfvW Sf VVWk YcSVW
VWVUS` TVSbb`VW XadTk S` k 547
eLZaa^adbcbYcS_ S` V ZVb fa XgW
[`ahSf[a` [agdbgT UeLZaa`ēz I [fZ
kagdZVb[agdXgfgdVWVSVVēi [^TWVSVk
fa X` V fZV]dbSfZ fa egUWVē SXVd
YcSVgSf[a` z

8j Vstructure

Endowed Award Fund - a gift provided to be invested where the interest is used to distribute an award of up to 4.5% of the endowed fund. The balance of the interest is rolled back into the capital to allow for future growth. EducationMatters withdraws a 1.5% fee annually for the administration of the award, which is typically covered through the interest earned on the fund. Currently, we utilize the professional services of Mawer Investment Management Limited to manage all funds. A minimum investment of \$5,250 is required to establish an endowed fund.

Flow-through 8j V - YcS` f[Y Xg` Vē can also be established with a flow-through donation. A gift is provided for an award and typically gets distributed within a short period of three to five years. A minimum contribution of \$5,250 is required. Flow-through gifts do not earn interest. EducationMatters withdraws a 5% fee ~~POMPSPPIPOXKOT~~ to cover administration costs.

7VgUSf[a` ? SffVēi adēi [fZ Va` adēfa
ZVb X` S` UWbcbYcS_ eS` V [[fSf]hVēfZSf
XS^agfe[VWfZVēlabWāXYahVd_ W f
Xg` V[Y fZcbgYZ YcS` feS` V efgVW f
Si Sd/ēz

Types of YcS f[YXj Vē

ELZaa`ēbVW[X]U- fZVēWVg` Vēbdāh[VW
S` `gS^YcS` fefa SēbVW[X]UeLZaa`ad
eLZaa`ē FZVK US` TWV_ [fW fa ebVW[X]U
gēVēadTWWVēY` SfW Sf fZVW[e]bW[a`
aXfZWbq` U]bS`z

8jVW ax` fVWēf- fZVēWVg` VēSdV
fkb[US`k abW fa S^eLZaa`ēfa bdāh[VW
egbbad` XadSēbVW[X]UbgbaēV
WgUSf[a` S^XaUgē adēfgVW f` VVz

9cS` feWST`WēLZaa`ēfa [hVf [fZW
fZ[YefZSf fZV]dēfgVW fe` VVW fa
egUWVz I WU]SfWabbadfg` [fVēfaVSk
fZSf i [^ZVb fZ[eYVWVēSf[a` aXefgVW fe
VSc S` h[Y i SYWS` V TWZSbbk ZVScfZk
bdāVgUf]hVSVg`fēz FZVWVsdW_ adVZS`
#\$` f`" " efgVW fefgVk[Y [547eLZaa`ē
SfS` k a` Wf_ VWS^i [fZ V]VWV f
efdVYfZd LZS^WVYVē S` V` VVēz

4k Xg` V[Y YcS` fē kag US` _ S] WS
_ VSc [YXg`^V]VWV UWFZSf ZSe
[_ W[SfWVWV]fēfaVSk S` V S` Sef[Y
[bSuf fa_ adēai -i ZW i W[hVf [agd
UZ[VdV i W[hVf [agdXgfgdV S` V dVsb
fZVdV Sd/e`XadYVWVēSf[a` efa Ua_ VZ



To establish a new or contribute to an please contact us!